Key Information Document

Purpose

This document provides you with key information about this investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

Product

HAMILTON LANE GLOBAL VENTURE CAPITAL AND GROWTH FUND - Class A GBP

LU3151444182

HAMILTON LANE GLOBAL VENTURE CAPITAL AND GROWTH FUND is authorised in Luxembourg and regulated by the CSSF. This product is managed by FundRock LIS S.A. which is authorised in Luxembourg and supervised by the Commission de Surveillance du Secteur Financier (CSSF). For more information on this product, please refer to www.fundrock-lis.com or call +352 26 34 56-1.

Accurate as of: 30-04-2026

You are about to purchase a product that is not simple and may be difficult to understand.

What is this product?

Type

The Fund is an investment company with variable capital (société d'investissement à capital variable or SICAV) governed by Part II of the Luxembourg Law of 17 December 2010 relating to undertakings for collective investment. It is structured as a public limited company (société anonyme) under Luxembourg law.

Objectives

The Fund seeks to achieve long-term capital appreciation through a tactically constructed portfolio of direct and indirect investments in private companies in their early (i.e., venture capital) and growth stages of development across various sectors, investment stages and geographies. The Fund uses a multi-stage venture and growth investment approach, focusing on emerging macro investment themes in the venture capital and growth sectors

The Fund will invest in Venture and Growth Investments through: (i) Direct Investments in portfolio companies, (ii) Primary Investments in underlying private funds, (iii) Secondary Investments in existing funds or single-asset investments, (iv) Listed Investments in private equity companies or funds, and (v) programmatic investment relationships with asset managers. The Fund will seek exposure across venture capital and growth sectors, with weightings reflecting Hamilton Lane's current market view. The Fund will invest globally, with an emphasis on North America and Western Europe and/or the Middle East. Under normal circumstances, the Fund intends to invest at least 80% of its assets in Venture and Growth Investments. The Fund may also invest up to 20% of its assets in a portfolio of liquid assets for income generation and liquidity management.

Intended retail investor

The Fund is suitable for investors who have the financial ability and willingness to accept the high risks and lack of liquidity inherent in an investment in a semi-liquid product with substantial exposure to illiquid assets. It is intended for investors for whom an investment in the Fund does not represent a complete investment program and who fully understand the Fund's strategy, characteristics, and risks. The typical investor is expected to have an investment horizon of at least 10 years.

Term

The Fund does not have a fixed maturity date. The Fund may be terminated by the Board of Directors in certain circumstances as outlined in the Articles of Incorporation and Luxembourg law.

What are the risks and what could I get in return?

Risk Indicator

1	2	3	4	5	6	7

Lower risk — Higher risk

The risk indicator assumes you keep the product for 10 Years.

The actual risk can vary significantly if you cash in at an early stage and you may get back less. You may not be able to sell your product easily or you may have to sell at a price that significantly impacts on how much you get back.

The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movements in the markets or because we are not able to pay you.

We have classified this product as 6 out of 7, which is the second-highest risk class. This rates the potential losses from future performance at a high level, and poor market conditions are very likely to impact the capacity to pay you.

Be aware of currency risk. You will receive payments in a different currency, so the final return you will get depends on the exchange rate between the two currencies. This risk is not considered in the indicator shown above.

Other material risks include liquidity risk due to the illiquid nature of private equity investments, valuation risk, concentration risk, leverage risk, and risks associated with investments in early-stage and growth companies. The Fund may also face risks related to its reliance on the Investment Manager, potential conflicts of interest, and regulatory changes. For a full discussion of risks, investors should refer to the 'Certain Risk Factors and Conflicts of Interest' section of the Memorandum.

This product does not include any protection from future market performance so you could lose some or all of your investment.

If we are not able to pay you what is owed, you could lose your entire investment.

Investment performance information

The Fund's investment objective is to seek long-term capital appreciation through a diversified portfolio of venture capital and growth investments across various sectors, stages, and geographies.

The Fund does not have a benchmark or index tracking objective. The Investment Manager has full discretion over the Fund's portfolio composition.

Under adverse market conditions, an investor could suffer significant and prolonged, or even permanent, loss of capital. The maximum possible loss is 100% of the money invested. There is no minimum guaranteed level of capital to be returned.

What could affect my return positively?

The Fund aims to generate positive returns by investing in high-growth private companies at their venture and growth stages, capitalizing on early entry into businesses with strong scaling potential. It employs a diversified, multi-stage investment approach—including direct, primary, secondary, listed, and programmatic investments—allowing flexible capital deployment and access to a range of private market opportunities. Emphasis on emerging macro themes and geographic focus on North America, Western Europe, and the Middle East positions the Fund to benefit from resilient, developed market dynamics. Additionally, a portion of assets allocated to liquid investments provides income and supports liquidity management, contributing to overall portfolio stability.

What could affect my return negatively?

Negative returns for the Fund could arise from poor performance or failure of early- and growth-stage private companies, which inherently carry higher risk and uncertainty. Concentrated exposure to specific macro themes or sectors that underperform, combined with adverse market conditions in key regions like North America or Western Europe, may also detract from returns. Ineffective portfolio construction—such as poor selection of direct, primary, or secondary investments—or misaligned tactical allocations could further impair performance. Additionally, liquidity challenges or a downturn in private markets may reduce asset values and hinder the Fund’s ability to meet redemption demands, amplifying downside risk.

What happens if FundRock LIS S.A. is unable to pay out?

The retail investor may face a financial loss due to the default of the Fund. This loss is not covered by an investor compensation or guarantee scheme.

What are the costs?

The Reduction in Yield (RIY) shows what impact the total costs you pay will have on the investment return you might get. The total costs take into account one-off, ongoing and incidental costs.
The amounts shown here are the cumulative costs of the product itself, for three different holding periods.

They include potential early exit penalties. The figures assume you invest 10 000 GBP. The figures are estimates and may change in the future.

Costs over time

The person selling you or advising you about this product may charge you other costs. If so, this person will provide you with information about these costs, and show you the impact that all costs will have on your investment over time.

Investment GBP 10 000			
Scenarios	**If you cash in after 1 Year**	**If you cash in after 5 Years**	**If you cash in after 10 Years**
Total costs	1 038	7 196	13 892
Impact on return (RIY) per year	10.38%	4.61%	4.11%

Composition of costs

The table below shows the impact each year of the different types of costs on the investment return you might get at the end of the recommended holding period and the meaning of the different cost categories.

This table shows the impact on return per year

One-off costs	Entry costs	0.00%	Entry costs may apply in the form of a Subscription Fee. A Subscription Fee of up to 5% of the Subscription Price may be charged at the Board of Directors' discretion. Any such charge will be communicated to prospective investors.
	Exit costs	5.00%	Exit costs may apply in the form of a potential Redemption Fee of up to 5% of the Redemption Price and the Short-Term Redemption Fee of up to 5% for redemptions within 36 months of the Launch Date, as described in the 'Redemption Fee and Short-Term Redemption Fee' section of the PPM.
Ongoing costs	Portfolio transaction costs	0.01%	The impact of the costs of us buying and selling underlying investments for the product.
	Other ongoing costs	4.00%	The impact of the costs that we take each year for managing your investments.
Incidental costs	Performance fees	0.00%	The impact of the performance fee.
	Carried interest	1.37%	The impact of carried interests.

How long should I hold it and can I take my money out early?

Recommended holding period: 10 Years

There is no required minimum holding period; however, the Fund is designed for long-term investment. Redemptions are generally permitted on a quarterly basis, subject to a Gate that limits aggregate redemptions to 3% of the Fund's Net Asset Value (NAV) per quarter. The Fund does not provide any capital guarantees. Redemptions are subject to two fees: a Redemption Fee of up to 5% of the Redemption Price, and for redemptions within 36 months of the Launch Date, an additional Short-Term Redemption Fee of up to 5%. Both fees are for the benefit of the Fund and may be waived at the Board's discretion.

How can I complain?

Investor complaints may be submitted in writing to Fundrock LIS S.A. or by e-mail to Compliance-department@fundrock.com. Information on the complaint procedure is available at www.fundrock-lis.com.

Address: Airport Center Luxembourg, 5 Heienhaff, 1736 Senningerberg, Luxembourg Website: www.fundrock-lis.com

E-Mail: relationship-management@fundrock.com

The investor will receive feedback on his complaint within three banking days of receipt of the complaint.

Other relevant information

The Fund's statutory documents, such as the prospectus and annual report, can be obtained free of charge at the registered office of the Fund. They are available in English. The tax legislation of the United Kingdom may have an impact on the personal tax position of the investor.