Key Information Document

Purpose

This document provides you with key information about this investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

Product

HAMILTON LANE GLOBAL VENTURE CAPITAL AND GROWTH FUND - Class A EUR

LU3151444000

HAMILTON LANE GLOBAL VENTURE CAPITAL AND GROWTH FUND is authorised in Luxembourg and regulated by the CSSF. This product is managed by FundRock LIS S.A. which is authorised in Luxembourg and supervised by the Commission de Surveillance du Secteur Financier (CSSF). For more information on this product, please refer to www.fundrock-lis.com or call +352 26 34 56-1.

Accurate as of: 30-04-2026

You are about to purchase a product that is not simple and may be difficult to understand.

What is this product?

Type

The Fund is an investment company with variable capital (société d'investissement à capital variable or SICAV) governed by Part II of the Luxembourg Law of 17 December 2010 relating to undertakings for collective investment. It is structured as a public limited company (société anonyme) under Luxembourg law.

Term

The Fund does not have a fixed maturity date. The Fund may be terminated by the Board of Directors in certain circumstances as outlined in the Articles of Incorporation and Luxembourg law.

Objectives

Investment objective The Fund's investment objective is to seek long-term capital appreciation through a diversified portfolio of venture capital and growth investments across various sectors, stages, and geographies.

Investment approach The Fund seeks to achieve long-term capital appreciation through a tactically constructed portfolio of direct and indirect investments in private companies in their early (i.e., venture capital) and growth stages of development across various sectors, investment stages and geographies. The Fund uses a multi-stage venture and growth investment approach, focusing on emerging macro investment themes in the venture capital and growth sectors.

Investment policy The Fund will invest in Venture and Growth Investments through: (i) Direct Investments in portfolio companies, (ii) Primary Investments in underlying private funds, (iii) Secondary Investments in existing funds or single-asset investments, (iv) Listed Investments in private equity companies or funds, and (v) programmatic investment relationships with asset managers. The Fund will seek exposure across venture capital and growth sectors, with weightings reflecting Hamilton Lane's current market view. The Fund will invest globally, with an emphasis on North America and Western Europe and/or the Middle East. Under normal circumstances, the Fund intends to invest at least 80% of its assets in Venture and Growth Investments. The Fund may also invest up to 20% of its assets in a portfolio of liquid assets for income generation and liquidity management.

Benchmark The Fund does not have a benchmark or index tracking objective. The Investment Manager has full discretion over the composition of the Fund's portfolio, subject to the stated investment objectives and policies.

Redemption policy Redemptions are generally permitted on a quarterly basis, subject to a Gate limiting aggregate redemptions to 3% of NAV per quarter. Redemption requests must be received by the Dealing Deadline, which is the 22nd calendar day of the month prior to the applicable quarter-end Valuation Date. The Board of Directors may invoke an Extraordinary Dealing Procedure in certain circumstances, which may alter the redemption process.

Distribution policy The Fund offers Accumulation Classes that capitalize their entire earnings. These Classes are not entitled to any distribution payments, unless the Board of Directors determines that a distribution shall be made. Holders of Accumulation Classes will benefit from capital appreciations resulting from the reinvestment of any income earned by such Classes.

Exchange policy Shares of any Class may be converted into Shares of another Class subject to the fulfillment of any conditions applicable to such other Class. The conversion will be effected by way of a redemption of Shares of one Class and a simultaneous subscription for Shares of the other Class, where the general provisions and procedures relating to redemptions and subscriptions of Shares will apply. No Subscription Fee, Distribution Fee, Redemption Fee or Short-Term Redemption Fee will be payable with respect to such conversion.

Asset segregation The Fund is a single portfolio fund and does not have segregated sub-funds or compartments.

Sustainability policy The Fund does not promote environmental or social characteristics and does not have sustainable investment as its objective. ESG factors are not systematically integrated into the investment process

SFDR SFDR Article 6

Derivatives policy The Fund may employ a wide range of hedging techniques and instruments for risk management with respect to its investments. This includes currency hedging for certain Share Classes. The Fund may also use derivatives to gain exposure to target assets. Specific instruments may include currency exchange contracts, futures, forwards, options, swaps, and other derivatives.

Intended retail investor

The Fund is suitable for investors who have the financial ability and willingness to accept the high risks and lack of liquidity inherent in an investment in a semi-liquid product with substantial exposure to illiquid assets. It is intended for investors for whom an investment in the Fund does not represent a complete investment program and who fully understand the Fund's strategy, characteristics, and risks. The typical investor is expected to have an investment horizon of at least 10 years.

Practical information

Depository European Depositary Bank SA

Further information The latest prospectus, annual reports, and other information about the Fund can be obtained free of charge at the registered office of the Fund. The net asset value per Share will be available on the following website: https://www.hamiltonlane.com

What are the risks and what could I get in return?

Risks

Lower risk						Higher risk
1	2	3	4	5	**6**	7

The risk indicator assumes you keep the product for 10 Years.

The actual risk can vary significantly if you cash in at an early stage and you may get back less. You may not be able to sell your product easily or you may have to sell at a price that significantly impacts on how much you get back.

The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movements in the markets or because we are not able to pay you.

We have classified this product as 6 out of 7, which is the second-highest risk class. This rates the potential losses from future performance at a high level, and poor market conditions are very likely to impact the capacity to pay you.

Be aware of currency risk. You will receive payments in a different currency, so the final return you will get depends on the exchange rate between the two currencies. This risk is not considered in the indicator shown above.

Other material risks include liquidity risk due to the illiquid nature of private equity investments, valuation risk, concentration risk, leverage risk, and risks associated with investments in early-stage and growth companies. The Fund may also face risks related to its reliance on the Investment Manager, potential conflicts of interest, and regulatory changes. For a full discussion of risks, investors should refer to the 'Certain Risk Factors and Conflicts of Interest' section of the Memorandum.

This product does not include any protection from future market performance so you could lose some or all of your investment.

If we are not able to pay you what is owed, you could lose your entire investment.

Performance scenarios

The figures shown include all the costs of the product itself, but may not include all the costs that you pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted.

The scenarios shown are illustrations based on results from the past and on certain assumptions. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

Recommended holding period Example Investment				10 Years EUR 10 000
Scenarios		**If you exit after 1 Year**	**If you exit after 5 Years**	**If you exit after 10 Years (recommended holding period)**
Minimum	**There is no minimum guaranteed return. You could lose some or all of your investment.**			
Stress	**What you might get back after costs** Average return each year	**1 400 EUR** -86.0 %	**2 050 EUR** -27.1 %	**3 310 EUR** -10.5 %
Unfavourable	**What you might get back after costs** Average return each year	**8 040 EUR** -19.7 %	**11 760 EUR** 3.3 %	**18 950 EUR** 6.6 %
Moderate	**What you might get back after costs** Average return each year	**13 620 EUR** 36.3 %	**19 950 EUR** 14.8 %	**32 130 EUR** 12.4 %
Favourable	**What you might get back after costs** Average return each year	**20 280 EUR** 102.8 %	**29 690 EUR** 24.3 %	**47 810 EUR** 16.9 %

What happens if FundRock LIS S.A. is unable to pay out?

The retail investor may face a financial loss due to the default of the Fund. This loss is not covered by an investor compensation or guarantee scheme.

What are the costs?

The person advising on or selling you this product may charge you other costs. If so, this person will provide you with information about these costs and how they affect your investment.

Costs over time

The tables show the amounts that are taken from your investment to cover different types of costs. These amounts depend on how much you invest, how long you hold the product. The amounts shown here are illustrations based on an example investment amount and different possible investment periods.

We have assumed:

- in the first year you would get back the amount that you invested (0% annual return). For the other holding periods we have assumed the product performs as shown in the moderate scenario,
- EUR 10 000 is invested.

Example Investment 10 000 EUR			
Scenarios	**If you exit after 1 Year**	**If you exit after 5 Years**	**If you exit after 10 Years (recommended holding period)**
Total Costs	**1 038 EUR**	**7 196 EUR**	**13 892 EUR**
Annual Cost impact (*)	**10.4%**	**4.6%** each year	**4.1%** each year

(*) This illustrates how costs reduce your return each year over the holding period. For example it shows that if you exit at the recommended holding period your average return per year is projected to be 16.5 % before costs and 12.4 % after costs. Please see the composition of costs table below for further information.

Composition of costs

One-off costs upon entry or exit		If you exit after 1 year
Entry costs	There is no entry fee for this product.	**0 EUR**
Exit costs	Exit costs may apply in the form of a potential Redemption Fee of up to 5% of the Redemption Price and the Short-Term Redemption Fee of up to 5% for redemptions within 36 months of the Launch Date, as described in the 'Redemption Fee and Short-Term Redemption Fee' section of the PPM.	**500 EUR**
Ongoing costs taken each year		
Management fees and other administrative or operating costs	There are cost at the level of Hamilton Lane and underlying funds. This includes the ongoing costs at both levels.	**400 EUR**
Transaction costs	0.0% of the value of your investment per year. This is an estimate of the costs incurred when we buy and sell the underlying investments for the product. The actual amount will vary depending on how much we buy and sell.	**1 EUR**
Incidental costs taken under specific conditions		
Performance fees	There is a carried interest of 15% with a high water mark. The underlying secondaries funds may also bear carried interest.	**137 EUR**

How long should I hold it and can I take money out early?

Recommended holding period: 10 Years

There is no required minimum holding period; however, the Fund is designed for long-term investment. Redemptions are generally permitted on a quarterly basis, subject to a Gate that limits aggregate redemptions to 3% of the Fund’s Net Asset Value (NAV) per quarter. The Fund does not provide any capital guarantees. Redemptions are subject to two fees: a Redemption Fee of up to 5% of the Redemption Price, and for redemptions within 36 months of the Launch Date, an additional Short-Term Redemption Fee of up to 5%. Both fees are for the benefit of the Fund and may be waived at the Board’s discretion.

How can I complain?

Investor complaints may be submitted in writing to Fundrock LIS S.A. or by e-mail to Compliance-department@fundrock.com. Information on the complaint procedure is available at www.fundrock-lis.com.

Address: Airport Center Luxembourg, 5 Heienhaff, 1736 Senningerberg, Luxembourg Website: www.fundrock-lis.com

E-Mail: relationship-management@fundrock.com

The investor will receive feedback on his complaint within three banking days of receipt of the complaint.

Other relevant information

Additional information The Fund's statutory documents, such as the prospectus and annual reports, can be obtained free of charge in English from the registered office of the Fund at 3, rue Gabriel Lippmann, L-5365 Munsbach, Grand Duchy of Luxembourg.