Key Information Document

Purpose

This document provides you with key information about this investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

Product

HAMILTON LANE SENIOR CREDIT OPPORTUNITIES FUND - I-GBP (ACC)

LU3064507273

HAMILTON LANE SENIOR CREDIT OPPORTUNITIES FUND is authorised in Luxembourg and regulated by the CSSF. This product is managed by FundRock LIS S.A. which is authorised in Luxembourg and supervised by the Commission de Surveillance du Secteur Financier (CSSF). For more information on this product, please refer to www.fundrock-lis.com or call +352 26 34 56-1.

Accurate as of: 30-04-2026

You are about to purchase a product that is not simple and may be difficult to understand.

What is this product?

Type

The Fund is a Luxembourg investment company with variable share capital (SICAV) governed by Part II of the Luxembourg law of 17 December 2010 relating to undertakings for collective investment. It qualifies as an alternative investment fund.

Objectives

The Fund seeks compelling returns via current income and capital appreciation through investments in private assets globally, while focusing on principal protection. It aims to build a diversified portfolio over time to avoid concentrated risk exposures and provide sufficient liquidity for limited redemptions.

The Fund primarily invests in Direct Credit Investments, focusing on senior secured loans structured as revolving, first lien, unitranche, or second lien term loans. Over 90% of Direct Credit Investments are expected to be in revolving, first lien and unitranche term loans, with less than 10% in second lien term loans. The Fund focuses on investments in North America and Europe across diverse company sizes and industries. Additionally, the Fund may invest up to 10% of its capital in Direct Equity Investments, Primary Fund Investments, Secondary Investments, Listed PE Investments, and Opportunistic

Intended retail investor

The Fund is suitable for professional and semi-professional investors with a medium to long-term investment horizon who can accept the risks associated with investing in private credit and are looking for current income and capital appreciation. Investors should be able to bear potential losses and illiquidity. The typical investor is expected to stay invested for at least 10 years.

Term

The Fund does not have a fixed maturity date. The Fund may be terminated by the Board of Directors in certain circumstances as outlined in the Articles of Incorporation and Luxembourg law.

What are the risks and what could I get in return?

Risk Indicator

1	2	3	4	5	6	7

Lower risk — Higher risk

The risk indicator assumes you keep the product for 10 Years.

The actual risk can vary significantly if you cash in at an early stage and you may get back less. You may not be able to sell your product easily or you may have to sell at a price that significantly impacts on how much you get back.

The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movements in the markets or because we are not able to pay you.

We have classified this product as 3 out of 7, which is a medium-low risk class. This rates the potential losses from future performance at a medium-low level, and poor market conditions are unlikely to impact the capacity to pay you.

Be aware of currency risk. You will receive payments in a different currency, so the final return you will get depends on the exchange rate between the two currencies. This risk is not considered in the indicator shown above.

Other material risks include: liquidity risk, valuation risk, lack of operating history, reliance on key personnel, conflicts of interest, regulatory risks, tax risks, and risks associated with investing in private companies. The Fund's investments in debt securities are subject to credit risk and interest rate risk. Investments in non-U.S. securities involve additional risks such as currency fluctuations and political instability. The Fund's use of leverage can increase risk and volatility. Please refer to the prospectus for a full discussion of the risks associated with an investment in the Fund.

This product does not include any protection from future market performance so you could lose some or all of your investment.

If we are not able to pay you what is owed, you could lose your entire investment.

Investment performance information

The Fund aims to obtain compelling returns over the medium- and long-term via current income and capital appreciation, through investments in private assets globally while focusing on principal protection.

The Fund does not have a benchmark or index tracking objective. The Investment Manager has full discretion over the Fund's portfolio composition.

Under adverse market conditions, an investor could suffer significant and prolonged, or even permanent, loss of capital. The maximum possible loss is 100% of the money invested. There is no minimum guaranteed level of capital to be returned.

What could affect my return positively?

Positive returns for the Fund may be driven by consistent income generation and capital appreciation from its core focus on senior secured credit investments—particularly revolving, first lien, and unitranche term loans—which offer strong downside protection and priority in capital structure. A diversified portfolio across company sizes, industries, and geographies in North America and Europe can enhance risk-adjusted performance, while active selection and structuring of high-quality credit opportunities may unlock value. Market dislocations or inefficiencies in private credit markets can also create attractive entry points, and disciplined portfolio construction with limited exposure to higher-yielding second lien and opportunistic investments may provide additional upside.

What could affect my return negatively?

Despite the Fund’s emphasis on capital preservation through diversified Credit and Debt investments—primarily in senior secured loans such as revolving, first lien, and unitranche term loans—performance could be adversely affected by borrower defaults, credit deterioration, or mispricing of risk. Concentrated exposure to underperforming sectors, macroeconomic downturns in North America or Europe, or suboptimal allocation across credit tiers, including second lien loans, may further impact returns. Additionally, liquidity constraints or stress in private credit markets could impair asset valuations and hinder the Fund’s ability to meet redemption requests, heightening downside risk.

What happens if FundRock LIS S.A. is unable to pay out?

The Fund's assets are held by the Depositary, Brown Brothers Harriman (Luxembourg) S.C.A. Investors may face financial loss due to default of the Fund or entities other than the Fund that hold its assets. Such losses are not covered by an investor compensation or guarantee scheme.

What are the costs?

The Reduction in Yield (RIY) shows what impact the total costs you pay will have on the investment return you might get. The total costs take into account one-off, ongoing and incidental costs.
The amounts shown here are the cumulative costs of the product itself, for three different holding periods.

They include potential early exit penalties. The figures assume you invest 10 000 GBP. The figures are estimates and may change in the future.

Costs over time

The person selling you or advising you about this product may charge you other costs. If so, this person will provide you with information about these costs, and show you the impact that all costs will have on your investment over time.

Investment GBP 10 000			
Scenarios	**If you cash in after 1 Year**	**If you cash in after 5 Years**	**If you cash in after 10 Years**
Total costs	292	1 462	2 924
Impact on return (RIY) per year	2.92%	2.92%	2.92%

Composition of costs

The table below shows the impact each year of the different types of costs on the investment return you might get at the end of the recommended holding period and the meaning of the different cost categories.

This table shows the impact on return per year

One-off costs	Entry costs	0.00%	There is no entry fee.
	Exit costs	0.00%	There is no exit fee.
Ongoing costs	Portfolio transaction costs	0.03%	The impact of the costs of us buying and selling underlying investments for the product.
	Other ongoing costs	2.83%	The impact of the costs that we take each year for managing your investments and the costs presented in Section II.
Incidental costs	Performance fees	0.00%	The impact of the performance fee.
	Carried interest	0.06%	The impact of carried interests.

How long should I hold it and can I take my money out early?

Recommended holding period: 10 Years

The Fund is unlimited in duration. Redemptions are permitted monthly, subject to certain restrictions including a Gate limiting aggregate redemptions to 5% of NAV per calendar quarter. A Short-Term Redemption Fee of 3% applies to redemptions within 12 months of investment (24 months for Class S Shareholders). The Fund may suspend or delay redemptions in exceptional circumstances.

How can I complain?

Investor complaints may be submitted in writing to Fundrock LIS S.A. or by e-mail to Compliance-department@fundrock.com. Information on the complaint procedure is available at www.fundrock-lis.com.

Address: Airport Center Luxembourg, 5 Heienhaff, 1736 Senningerberg, Luxembourg Website: www.fundrock-lis.com

E-Mail: relationship-management@fundrock.com

The investor will receive feedback on his complaint within three banking days of receipt of the complaint.

Other relevant information

The Fund's statutory documents, including the prospectus and annual report, can be obtained free of charge in English from the registered office of the Fund or on the website provided by the Fund (www.hamiltonlane.com). The tax legislation of the United Kingdom may have an impact on the personal tax position of the investor.