Key Information Document

Purpose

This document provides you with key information about this investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

Product

HAMILTON LANE SENIOR CREDIT OPPORTUNITIES FUND - I-CHF

LU2549300080

HAMILTON LANE SENIOR CREDIT OPPORTUNITIES FUND is authorised in Luxembourg and regulated by the CSSF. This product is managed by FundRock LIS S.A. which is authorised in Luxembourg and supervised by the Commission de Surveillance du Secteur Financier (CSSF). For more information on this product, please refer to www.fundrock-lis.com or call +352 26 34 56-1.

Accurate as of: 30-04-2026

You are about to purchase a product that is not simple and may be difficult to understand.

What is this product?

Type

The Fund is a Luxembourg investment company with variable share capital (SICAV) governed by Part II of the Luxembourg law of 17 December 2010 relating to undertakings for collective investment. It qualifies as an alternative investment fund.

Term

The Fund does not have a fixed maturity date. The Fund may be terminated by the Board of Directors in certain circumstances as outlined in the Articles of Incorporation and Luxembourg law.

Objectives

Investment objective The Fund aims to obtain compelling returns over the medium- and long-term via current income and capital appreciation, through investments in private assets globally while focusing on principal protection.

Investment approach The Fund seeks compelling returns via current income and capital appreciation through investments in private assets globally, while focusing on principal protection. It aims to build a diversified portfolio over time to avoid concentrated risk exposures and provide sufficient liquidity for limited redemptions.

Investment policy The Fund primarily invests in Direct Credit Investments, focusing on senior secured loans structured as revolving, first lien, unitranche, or second lien term loans. Over 90% of Direct Credit Investments are expected to be in revolving, first lien and unitranche term loans, with less than 10% in second lien term loans. The Fund focuses on investments in North America and Europe across diverse company sizes and industries. Additionally, the Fund may invest up to 10% of its capital in Opportunistic Investments, including Direct Equity Investments, Primary Fund Investments, Secondary Investments, and Listed PE Investments. The Fund may use derivatives for hedging purposes.

Benchmark The Fund does not have a benchmark.

Redemption policy The Fund offers monthly redemptions, subject to certain restrictions including a Gate limiting aggregate redemptions to 5% of NAV per calendar quarter. Redemption requests must be received by the Dealing Deadline (22nd day of the month prior to the applicable Valuation Date). The Board of Directors may suspend or delay redemptions in exceptional circumstances.

Distribution policy This Share Class may distribute income and capital gains. Dividends can be paid in cash or reinvested in additional shares.

Exchange policy Shareholders may convert Shares of one Class into Shares of another Class, subject to fulfillment of conditions applicable to the new Class. The conversion is effected by redeeming Shares of one Class and simultaneously subscribing for Shares of the other Class. No Short-Term Redemption Fee applies to such conversions.

Asset segregation The Fund is a single entity, and there is no limited recourse protection for any Class. All assets of the Fund will be available to meet all liabilities regardless of the Class to which such assets or liabilities are attributable.

Sustainability policy The Fund promotes environmental and social characteristics but does not have sustainable investment as its objective. The Investment Manager considers sustainability factors in its investment process, as detailed in the private placement memorandum.

SFDR Article 8

Derivatives policy The Fund may use derivatives for hedging purposes, including currency, interest rate and other market exposures. The maximum level of leverage that can be incurred is 290% using both the gross and commitment calculation methods.

Intended retail investor

The Fund is suitable for professional and semi-professional investors with a medium to long-term investment horizon who can accept the risks associated with investing in private credit and are looking for current income and capital appreciation. Investors should be able to bear potential losses and illiquidity. The typical investor is expected to stay invested for at least 10 years.

Practical information

Depository Brown Brothers Harriman (Luxembourg) S.C.A.

Further information The latest prospectus, annual reports, and other information about the Fund are available free of charge from the registered office of the Fund or on the website provided by the Fund (www.hamiltonlane.com). The net asset value per Share is available at the registered office of the Fund and on the same website.

What are the risks and what could I get in return?

Risks

Lower risk						Higher risk
1	2	**3**	4	5	6	7

The risk indicator assumes you keep the product for 10 Years.

The actual risk can vary significantly if you cash in at an early stage and you may get back less. You may not be able to sell your product easily or you may have to sell at a price that significantly impacts on how much you get back.

The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movements in the markets or because we are not able to pay you.

We have classified this product as 3 out of 7, which is a medium-low risk class. This rates the potential losses from future performance at a medium-low level, and poor market conditions are unlikely to impact the capacity to pay you.

Be aware of currency risk. You will receive payments in a different currency, so the final return you will get depends on the exchange rate between the two currencies. This risk is not considered in the indicator shown above.

Other material risks include: liquidity risk, valuation risk, lack of operating history, reliance on key personnel, conflicts of interest, regulatory risks, tax risks, and risks associated with investing in private companies. The Fund's investments in debt securities are subject to credit risk and interest rate risk. Investments in non-U.S. securities involve additional risks such as currency fluctuations and political instability. The Fund's use of leverage can increase risk and volatility. Please refer to the prospectus for a full discussion of the risks associated with an investment in the Fund.

This product does not include any protection from future market performance so you could lose some or all of your investment.

If we are not able to pay you what is owed, you could lose your entire investment.

Performance scenarios

The figures shown include all the costs of the product itself, but may not include all the costs that you pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted.

The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 15 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

Unfavourable scenario: This type of scenario occurred when investing between 03/2025 and 03/2026.

Moderate scenario: This type of scenario occurred when investing between 06/2015 and 06/2025.

Favourable scenario: This type of scenario occurred when investing between 10/2011 and 10/2021.

Recommended holding period Example Investment				10 Years CHF 10 000
Scenarios		If you exit after 1 Year	If you exit after 5 Years	If you exit after 10 Years (recommended holding period)
Minimum	**There is no minimum guaranteed return. You could lose some or all of your investment.**			
Stress	**What you might get back after costs** Average return each year	**8 280 CHF** -17.2 %	**7 920 CHF** -4.6 %	**7 170 CHF** -3.3 %
Unfavourable	**What you might get back after costs** Average return each year	**8 990 CHF** -10.1 %	**10 200 CHF** 0.4 %	**10 200 CHF** 0.2 %
Moderate	**What you might get back after costs** Average return each year	**10 460 CHF** 4.6 %	**12 300 CHF** 4.2 %	**14 920 CHF** 4.1 %
Favourable	**What you might get back after costs** Average return each year	**12 180 CHF** 21.8 %	**14 250 CHF** 7.3 %	**17 060 CHF** 5.5 %

What happens if FundRock LIS S.A. is unable to pay out?

The Fund's assets are held by the Depositary, Brown Brothers Harriman (Luxembourg) S.C.A. Investors may face financial loss due to default of the Fund or entities other than the Fund that hold its assets. Such losses are not covered by an investor compensation or guarantee scheme.

What are the costs?

The person advising on or selling you this product may charge you other costs. If so, this person will provide you with information about these costs and how they affect your investment.

Costs over time

The tables show the amounts that are taken from your investment to cover different types of costs. These amounts depend on how much you invest, how long you hold the product. The amounts shown here are illustrations based on an example investment amount and different possible investment periods.

We have assumed:

- in the first year you would get back the amount that you invested (0% annual return). For the other holding periods we have assumed the product performs as shown in the moderate scenario,
- CHF 10 000 is invested.

Example Investment 10 000 CHF			
Scenarios	**If you exit after 1 Year**	**If you exit after 5 Years**	**If you exit after 10 Years (recommended holding period)**
Total Costs	**292 CHF**	**1 462 CHF**	**2 924 CHF**
Annual Cost impact (*)	**2.9%**	**2.9%** each year	**2.9%** each year

(*) This illustrates how costs reduce your return each year over the holding period. For example it shows that if you exit at the recommended holding period your average return per year is projected to be 7.0 % before costs and 4.1 % after costs. Please see the composition of costs table below for further information.

Composition of costs

One-off costs upon entry or exit		If you exit after 1 year
Entry costs	There is no entry fee.	**0 CHF**
Exit costs	There is no exit fee.	**0 CHF**
Ongoing costs taken each year		
Management fees and other administrative or operating costs	The ongoing costs include management fees and operational expenses.	**283 CHF**
Transaction costs	0.0% of the value of your investment per year. This is an estimate of the costs incurred when we buy and sell the underlying investments for the product. The actual amount will vary depending on how much we buy and sell.	**3 CHF**
Incidental costs taken under specific conditions		
Performance fees	There is no performance fee at Hamilton Lane level. Any underlying funds that the Fund may invest in may charge a performance fee, which have been included in this estimated performance fee cost.	**6 CHF**

How long should I hold it and can I take money out early?

Recommended holding period: 10 Years

The Fund is unlimited in duration. Redemptions are permitted monthly, subject to certain restrictions including a Gate limiting aggregate redemptions to 5% of NAV per calendar quarter. The Fund may suspend or delay redemptions in exceptional circumstances.

How can I complain?

Investor complaints may be submitted in writing to Fundrock LIS S.A. or by e-mail to Compliance-department@fundrock.com. Information on the complaint procedure is available at www.fundrock-lis.com.

Address: Airport Center Luxembourg, 5 Heienhaff, 1736 Senningerberg, Luxembourg Website: www.fundrock-lis.com

E-Mail: relationship-management@fundrock.com

The investor will receive feedback on his complaint within three banking days of receipt of the complaint.

Other relevant information

Additional information The Fund's statutory documents, such as the prospectus and annual reports, can be obtained free of charge in English from the registered office of the Fund at 3, rue Gabriel Lippmann, L-5365 Munsbach, Grand Duchy of Luxembourg.

Performance scenarios You can find previous performance scenarios updated on a monthly basis at https://priips-scenarios.com/hamilton-lane/LU2549300080/en/eu//.

Past performance You can download the past performance over the last 2 years from our website at https://priips-performance-chart.com/hamilton-lane/LU2549300080/en/eu//.