Key Information Document

Purpose

This document provides you with key information about this investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

Product

HAMILTON LANE GLOBAL PRIVATE ASSETS FUND - CLASS I EUR

LU2097348770

HAMILTON LANE GLOBAL PRIVATE ASSETS FUND is authorised in Luxembourg and regulated by the CSSF. This product is managed by FundRock LIS S.A. which is authorised in Luxembourg and supervised by the Commission de Surveillance du Secteur Financier (CSSF). For more information on this product, please refer to www.fundrock-lis.com or call +352 26 34 56-1.

Accurate as of: 30-04-2026

You are about to purchase a product that is not simple and may be difficult to understand.

What is this product?

Type

The Fund is a Luxembourg investment company with variable share capital (SICAV) governed by Part II of the Luxembourg law of 17 December 2010 relating to undertakings for collective investment. It qualifies as an alternative investment fund.

Term

The Fund is unlimited in duration and has no maturity date. The Fund may be terminated in accordance with the Articles and Luxembourg law.

Objectives

Investment objective The Fund aims to achieve capital appreciation over the medium and long-term through investments in private assets globally. It seeks to build a diversified portfolio to avoid concentrated risk exposures and provide sufficient liquidity for limited redemptions.

Investment approach The Fund aims to obtain capital appreciation over the medium and long-term through investments in private assets globally. It seeks to build a diversified portfolio to avoid concentrated risk exposures and provide sufficient liquidity for limited redemptions. The Fund may gain access to private assets through direct investments, primary fund subscriptions, secondary purchases, listed private equity investments, and programmatic investment relationships.

Investment policy The Fund invests in private assets globally, including equity and debt investments. It may invest in direct investments, primary fund subscriptions, secondary purchases, listed private equity, and opportunistic investments. The Fund may invest in various sectors and geographies. Investments are subject to certain restrictions, including not investing more than 20% of net assets in securities issued by the same target UCI or issuer. The Fund may use derivatives for hedging and gaining exposure to target assets, but not for speculative non-investment purposes.

Benchmark The Fund does not have a benchmark or index tracking objective. The Investment Manager has full discretion over the Fund's portfolio composition.

Redemption policy The Fund offers limited redemption rights on a monthly basis, subject to certain restrictions. Redemption requests must be received by the Dealing Deadline, which is 7 calendar days prior to the applicable Valuation Date. Aggregate redemptions are limited to 5% of NAV per calendar quarter (the Gate). Redemption amounts are paid in cash within 3 Business Days after the NAV Calculation Date.

Distribution policy The Shares are intended to capitalize income. The Board of Directors may, in certain circumstances, determine to pay an interim dividend or propose to the general meeting of Shareholders to approve a distribution.

Exchange policy Shares of any Class may be converted into Shares of another Class subject to the fulfillment of any conditions applicable to such other Class. The conversion will be effected by way of a redemption of Shares of one Class and a simultaneous subscription for Shares of the other Class. No Subscription Fee, Distribution Fee, Redemption Fee or Short-Term Redemption Fee will be payable with respect to such conversion.

Asset segregation The Fund is a single entity with no segregation of assets and liabilities between share classes. All assets of the Fund are available to meet all liabilities, regardless of the Class to which such assets or liabilities are attributable.

Sustainability policy The Fund promotes environmental characteristics but does not have sustainable investment as its objective. It excludes investments in companies whose main operating business is in thermal coal, oil sands and unsustainable deforestation within the direct equity and direct credit portion of the portfolio. The Fund considers Sustainability factors in its investment process and supports portfolio companies in improving their sustainability performance.

SFDR SFDR Article 8

Derivatives policy The Fund may use derivatives for hedging certain currency, interest rate or other market exposures, and for other investment purposes including synthetic secondaries, structured financing arrangements and warrants. The Fund may also use derivatives to gain exposure to target assets. Derivatives will not be used for speculative non-investment purposes. The maximum leverage that can be incurred is 290% using the gross calculation method, and 250% using the commitment calculation method.

Intended retail investor

The Fund is designed for sophisticated investors who can bear the economic risk of the loss of their investment in the Fund and who have a medium to long-term investment horizon. Specifically, Shares are offered to (A) non-U.S. persons and (B) U.S. persons that qualify as "accredited investors" and "qualified purchasers". Investors must meet certain financial and suitability criteria. The typical investor is expected to have an investment horizon of at least 10 years.

Practical information

Depository European Depositary Bank SA

Further information The latest prospectus, annual reports, and NAV per Share can be obtained free of charge from the registered office of the Fund and on the website https://www.hamiltonlane.com.

What are the risks and what could I get in return?

Risks

Lower risk						Higher risk
1	2	3	4	5	6	7

The risk indicator assumes you keep the product for 10 Years.

The actual risk can vary significantly if you cash in at an early stage and you may get back less. You may not be able to sell your product easily or you may have to sell at a price that significantly impacts on how much you get back.

The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movements in the markets or because we are not able to pay you.

We have classified this product as 6 out of 7, which is the second-highest risk class. This rates the potential losses from future performance at a high level, and poor market conditions are very likely to impact the capacity to pay you.

Be aware of currency risk. You will receive payments in a different currency, so the final return you will get depends on the exchange rate between the two currencies. This risk is not considered in the indicator shown above.

Other material risks include: illiquidity of investments, reliance on third-party managers, use of leverage, valuation risks, conflicts of interest, tax risks, regulatory risks, and risks associated with investing in non-U.S. securities. Investors should refer to the "Certain Risk Factors and Conflicts of Interest" section of the Memorandum for a full discussion of risks.

This product does not include any protection from future market performance so you could lose some or all of your investment.

If we are not able to pay you what is owed, you could lose your entire investment.

Performance scenarios

The figures shown include all the costs of the product itself, but may not include all the costs that you pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted.

The scenarios shown are illustrations based on results from the past and on certain assumptions. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

Recommended holding period Example Investment				10 Years EUR 10 000
Scenarios		**If you exit after 1 Year**	**If you exit after 5 Years**	**If you exit after 10 Years (recommended holding period)**
Minimum	**There is no minimum guaranteed return. You could lose some or all of your investment.**			
Stress	**What you might get back after costs** Average return each year	**1 990 EUR** -80.1 %	**2 910 EUR** -21.9 %	**4 690 EUR** -7.3 %
Unfavourable	**What you might get back after costs** Average return each year	**8 460 EUR** -15.4 %	**12 390 EUR** 4.4 %	**19 960 EUR** 7.2 %
Moderate	**What you might get back after costs** Average return each year	**12 430 EUR** 24.3 %	**18 200 EUR** 12.7 %	**29 310 EUR** 11.4 %
Favourable	**What you might get back after costs** Average return each year	**16 960 EUR** 69.6 %	**24 830 EUR** 20.0 %	**39 990 EUR** 14.9 %

This table shows various potential illustrative return scenarios that could be achieved at the 10.0 year anniversary for a commitment of EUR 10 000. It should be noted the EUR 10 000 commitment is for illustrative purposes only to allow comparisons between different products. The minimum commitment for the share class is described in the offering documents. The performance scenarios set out above are based on a “Monte Carlo" simulation that uses historical investment performance and cash flow data to construct 10000 iterations.

What happens if FundRock LIS S.A. is unable to pay out?

The Fund's assets are held by the Depositary. If the Fund defaults, investors could lose all or part of their investment. Losses are not covered by an investor compensation or guarantee scheme.

What are the costs?

The person advising on or selling you this product may charge you other costs. If so, this person will provide you with information about these costs and how they affect your investment.

Costs over time

The tables show the amounts that are taken from your investment to cover different types of costs. These amounts depend on how much you invest, how long you hold the product. The amounts shown here are illustrations based on an example investment amount and different possible investment periods.

We have assumed:

- in the first year you would get back the amount that you invested (0% annual return). For the other holding periods we have assumed the product performs as shown in the moderate scenario,
- EUR 10 000 is invested.

Example Investment 10 000 EUR			
Scenarios	**If you exit after 1 Year**	**If you exit after 5 Years**	**If you exit after 10 Years (recommended holding period)**
Total Costs	**1 485 EUR**	**6 551 EUR**	**12 102 EUR**
Annual Cost impact (*)	**14.8%**	**4.9%** each year	**3.9%** each year

(*) This illustrates how costs reduce your return each year over the holding period. For example it shows that if you exit at the recommended holding period your average return per year is projected to be 15.3 % before costs and 11.4 % after costs. Please see the composition of costs table below for further information.

Composition of costs

One-off costs upon entry or exit		If you exit after 1 year
Entry costs	Entry costs may apply in the form of a Subscription Fee. A Subscription Fee of up to 5% of the Subscription Price may be charged at the Board of Directors' discretion. Any such charge will be communicated to prospective investors.	**500 EUR**
Exit costs	Exit costs may apply in the form of a Redemption Fee. A Redemption Fee of up to 5% of the Redemption Price may be charged at the Board of Directors' discretion.	**500 EUR**
Ongoing costs taken each year		
Management fees and other administrative or operating costs	There are costs at the level of Hamilton Lane and underlying funds. This includes the ongoing costs at both levels.	**251 EUR**
Transaction costs	0.0% of the value of your investment per year. This is an estimate of the costs incurred when we buy and sell the underlying investments for the product. The actual amount will vary depending on how much we buy and sell.	**1 EUR**
Incidental costs taken under specific conditions		
Performance fees	There are costs at the level of Hamilton Lane and underlying funds. There is a carried interests of 12.5% at the deal level, with 100% GP catch up. Preferred return is 8% on all investments apart from direct credit investments which have a 6% preferred return.	**233 EUR**

How long should I hold it and can I take money out early?

Recommended holding period: 10 Years

The Fund is unlimited in duration. The Fund is designed for investors who do not need liquidity with respect to their investments. Redemptions are subject to restrictions including a Gate limiting aggregate redemptions to 5% of NAV per quarter. There are no capital guarantees. Early redemptions may be subject to a Short-Term Redemption Fee of 3% for redemptions within 12 months of becoming a Shareholder, in addition to any applicable Redemption Fee of up to 5%.

How can I complain?

Investor complaints may be submitted in writing to Fundrock LIS S.A. or by e-mail to Compliance-department@fundrock.com. Information on the complaint procedure is available at www.fundrock-lis.com.

Address: Airport Center Luxembourg, 5 Heienhaff, 1736 Senningerberg, Luxembourg Website: www.fundrock-lis.com

E-Mail: relationship-management@fundrock.com

The investor will receive feedback on his complaint within three banking days of receipt of the complaint.

Other relevant information

Additional information The Fund's statutory documents, such as the prospectus and annual reports, can be obtained free of charge in English from the registered office of the Fund at 3, rue Gabriel Lippmann, L-5365 Munsbach, Grand Duchy of Luxembourg.