# Key Information Document

## Purpose

**This document provides you with key information about this investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.**

## Product

# HAMILTON LANE GLOBAL PRIVATE ASSETS FUND - CLASS F GBP

## LU2035225098

**HAMILTON LANE GLOBAL PRIVATE ASSETS FUND** is authorised in Luxembourg and regulated by the CSSF. This product is managed by FundRock LIS S.A. which is authorised in Luxembourg and supervised by the Commission de Surveillance du Secteur Financier (CSSF). For more information on this product, please refer to www.fundrock-lis.com or call +352 26 34 56-1.

**Accurate as of: 30-04-2026**

**You are about to purchase a product that is not simple and may be difficult to understand.**

## What is this product?

### Type

The Fund is a Luxembourg investment company with variable share capital (SICAV) governed by Part II of the Luxembourg law of 17 December 2010 relating to undertakings for collective investment. It qualifies as an alternative investment fund.

### Objectives

The Fund aims to achieve capital appreciation over the medium and long-term through investments in private assets globally. It seeks to build a diversified portfolio to avoid concentrated risk exposures and provide sufficient liquidity for limited redemptions. The Fund aims to obtain capital appreciation over the medium and long-term through investments in private assets globally. It seeks to build a diversified portfolio to avoid concentrated risk exposures and provide sufficient liquidity for limited redemptions. The Fund may gain access to private assets through direct investments, primary fund subscriptions, secondary purchases, listed private equity investments, and programmatic investment relationships. The Fund invests in private assets globally, including equity and debt investments. It may invest in direct investments, primary fund subscriptions, secondary purchases, listed private equity, and opportunistic investments. The Fund may invest in various sectors and geographies. Investments are subject to certain restrictions, including not investing more than 20% of net assets in securities issued by the same target UCI or issuer. The Fund may use derivatives for hedging and gaining exposure to target assets, but not for speculative non-investment purposes.

### Intended retail investor

The Fund is designed for sophisticated investors who can bear the economic risk of the loss of their investment in the Fund and who have a medium to long-term investment horizon. Specifically, Shares are offered to (A) non-U.S. persons and (B) U.S. persons that qualify as "accredited investors" and "qualified purchasers". Investors must meet certain financial and suitability criteria. The typical investor is expected to have an investment horizon of at least 10 years.

### Term

The Fund is unlimited in duration and has no maturity date. The Fund may be terminated in accordance with the Articles and Luxembourg law.

## What are the risks and what could I get in return?

### Risk Indicator

| 1 | 2 | 3 | 4 | 5 | 6 | 7 |
|---|---|---|---|---|---|---|

Lower risk Higher risk

The risk indicator assumes you keep the product for 10 Years.

The actual risk can vary significantly if you cash in at an early stage and you may get back less. You may not be able to sell your product easily or you may have to sell at a price that significantly impacts on how much you get back.

The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movements in the markets or because we are not able to pay you.

We have classified this product as 6 out of 7, which is the second-highest risk class. This rates the potential losses from future performance at a high level, and poor market conditions are very likely to impact the capacity to pay you.

Be aware of currency risk. You will receive payments in a different currency, so the final return you will get depends on the exchange rate between the two currencies. This risk is not considered in the indicator shown above.

Detailed descriptions of the possible risks are given in the Fund´s
constitutive documents. The investment in the Fund is n ot authorized for direct trading on a secondary market and is subject
to restrictions as to the possibility of sale and/or redem ptions.
Further information on the details of the investment, liqu idity aspects and redemption options of the Fund can be found in the currently valid constitutive documents.

This product does not include any protection from future market performance so you could lose some or all of your investment.

If we are not able to pay you what is owed, you could lose your entire investment.

## Investment performance information

The fund will seek to build a diversified portfolio over time of private assets, including investments in a variety of strategies including, without limitation equity investments in which a mature company is acquired from current shareholders ("Buyouts"), equity investments in early stage or other high growth potential companies ("Venture/Growth Equity"), and investments in debt of performing companies or companies in need of restructuring. This portfolio construction is intended for investors with long term investment horizons, and seeks to potentially benefit investors by providing diversified exposure to private assets across investment type, geography, industry, and strategy, potentially providing investors with steady returns across various market cycles.

The Fund does not have a benchmark or index tracking objective. The Investment Manager has full discretion over the Fund's portfolio composition.

Under adverse market conditions, an investor could suffer significant and prolonged, or even permanent, loss of capital. The maximum possible loss is 100% of the money invested in the Company. There is no minimum guaranteed level of capital to be returned.

### What could affect my return positively?

As a portfolio of entirely private assets, diversified by investment type, strategy, geography, and industry, the returns of the Global Private Assets Fund may be affected positively by similar factors positively impacting global private markets as a whole. Given the open-ended and diversified nature of the fund, an active portfolio management strategy focusing on
effective liquidity management, choosing high-quality investments in market-leading businesses with stable cash flows and in defensive industries may lead to the fund performing positively.

### What could affect my return negatively?

The main factor which may negatively impact the fund's performance would be a market downturn in which there are no opportunistic buyers willing to purchase assets. A global recessionary environment where no investors take an opportunistic stance would likely adversely impact the performance of the Global Private Assets fund. A passive portfolio management strategy with poor liquidity management, choosing low-quality investments in
businesses with unstable cash flows in industries with macro headwinds may also negatively impact the returns of the fund.

## What happens if FundRock LIS S.A. is unable to pay out?

The Fund's assets are held by the Depositary. If the Fund defaults, investors could lose all or part of their investment. Losses are not covered by an investor compensation or guarantee scheme.

## What are the costs?

The Reduction in Yield (RIY) shows what impact the total costs you pay will have on the investment return you might get. The total costs take into account one-off, ongoing and incidental costs.
The amounts shown here are the cumulative costs of the product itself, for three different holding periods.
They include potential early exit penalties. The figures assume you invest 10 000 GBP. The figures are estimates and may change in the future.

### Costs over time

The person selling you or advising you about this product may charge you other costs. If so, this person will provide you with information about these costs, and show you the impact that all costs will have on your investment over time.

| **Investment GBP 10 000** | | | |
|---|---|---|---|
| **Scenarios** | **If you cash in after 1 Year** | **If you cash in after 5 Years** | **If you cash in after 10 Years** |
| Total costs | 1 445 | 5 787 | 10 575 |
| Impact on return (RIY) per year | 14.45% | 4.40% | 3.40% |

### Composition of costs

The table below shows the impact each year of the different types of costs on the investment return you might get at the end of the recommended holding period and the meaning of the different cost categories.
**This table shows the impact on return per year**

| | | | |
|---|---|---|---|
| One-off costs | Entry costs | 5.00% | Entry costs may apply in the form of a Subscription Fee. A Subscription Fee of up to 5% of the Subscription Price may be charged at the Board of Directors' discretion. Any such charge will be communicated to prospective investors. |
| | Exit costs | 5.00% | Exit costs may apply in the form of a Redemption Fee. A Redemption Fee of up to 5% of the Redemption Price may be charged at the Board of Directors' discretion. |
| Ongoing costs | Portfolio transaction costs | 0.01% | The impact of the costs of us buying and selling underlying investments for the product. |
| | Other ongoing costs | 2.01% | The impact of the costs that we take each year for managing your investments. |
| Incidental costs | Performance fees | 0.00% | The impact of the performance fee. |
| | Carried interest | 2.43% | The impact of carried interests. |

## How long should I hold it and can I take my money out early?

### Recommended holding period: 10 Years

The Fund is unlimited in duration. The Fund is designed for investors who do not need liquidity with respect to their investments. Redemptions are subject to restrictions including a Gate limiting aggregate redemptions to 5% of NAV per quarter. There are no capital guarantees. Early redemptions may be subject to a Short-Term Redemption Fee of 3% for redemptions within 12 months of becoming a Shareholder, in addition to any applicable Redemption Fee of up to 5%.

## How can I complain?

Investor complaints may be submitted in writing to Fundrock LIS S.A. or by e-mail to Compliance-department@fundrock.com. Information on the complaint procedure is available at www.fundrock-lis.com.

Address: Airport Center Luxembourg, 5 Heienhaff, 1736 Senningerberg, Luxembourg Website: www.fundrock-lis.com

E-Mail: relationship-management@fundrock.com

The investor will receive feedback on his complaint within three banking days of receipt of the complaint.

## Other relevant information

The Fund's statutory documents, such as the prospectus and annual reports, can be obtained free of charge in English from the registered office of the Fund at 20, rue des Peupliers, L-2328 Luxembourg, Grand Duchy of Luxembourg.